



WEEKLY REPORT

MARKET REPORT FOR OCTOBER 4TH, 2024

PRODUCTS

EQUITY

The market opened for four trading days this week as the Federal Government of Nigeria declared Tuesday October 1, 2024, as Public Holiday to commemorate the Independence Day Celebration.

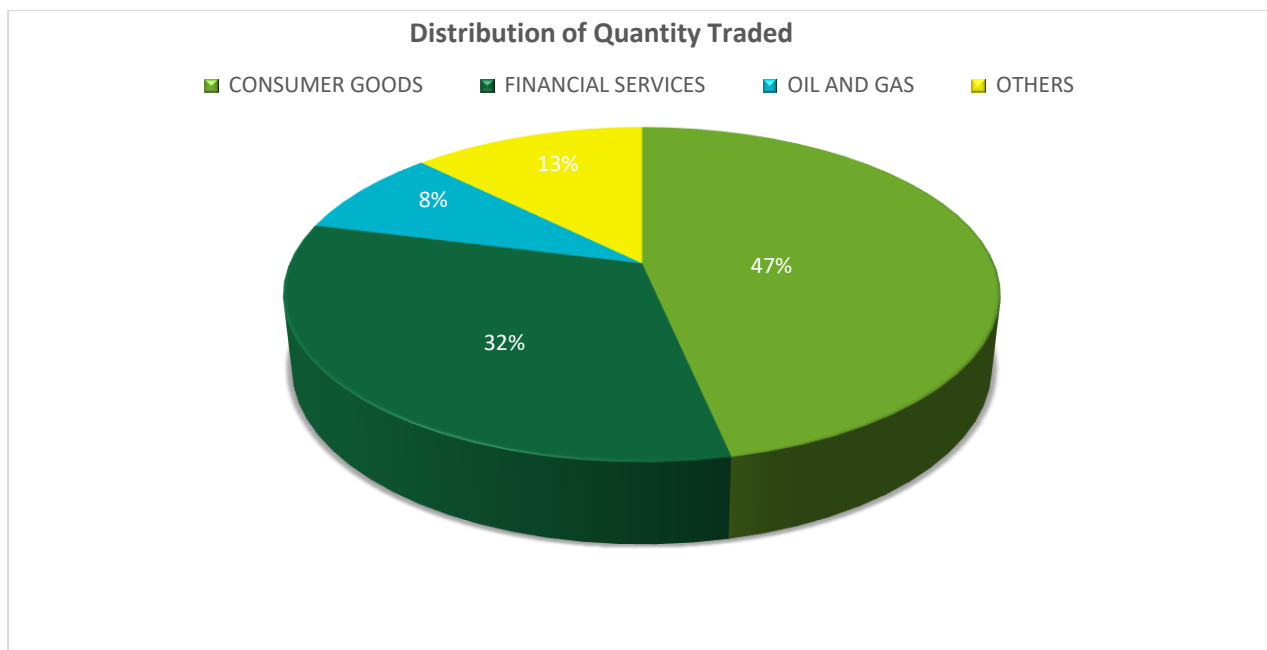
Meanwhile, a total turnover of 2.872 billion shares worth N132.811 billion in 39,867 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 3.318 billion shares valued at N45.911 billion that exchanged hands last week in 49,243 deals.

The Consumer Goods Industry (measured by volume) led the activity chart with 1.341 billion shares valued at N106.099 billion traded in 4,652 deals; thus contributing 46.68% and 79.89% to the total equity turnover volume and value respectively. The Financial Services Industry followed with 926.615 million shares worth N14.924 billion in 19,174 deals. The third place was the Oil and Gas Industry, with a turnover of 244.638 million shares worth N7.221 billion in 4,221 deals.

Trading in the top three equities namely Guinness Nigeria Plc, United Bank for Africa Plc and Japaul Gold & Ventures Plc (measured by volume) accounted for 1.708 billion shares worth N110.766 billion in 5,004 deals, contributing 59.47% and 83.40% to the total equity turnover volume and value respectively.

Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
30-Sep-24	10,585	1,857,102,582	111,579,870,840.11	121	32	23	66
2-Oct-24	11,954	425,764,914	8,450,869,335.47	123	26	32	65
3-Oct-24	8,565	268,394,149	6,758,879,146.29	119	23	28	68
4-Oct-24	8,763	320,700,958	6,021,557,886.27	119	34	21	64





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ETP

A total of 27,532 units valued at N4.950 million were traded this week in 90 deals compared with a total of 92,630 units valued at N42.253 million transacted last week in 135 deals.

S/N	Security	Deals	Volume	Value
1	VETGRIF30	12	13,508	485,229.50
2	STANBICETF30	27	7,884	3,696,869.90
3	VETBANK	4	4,650	43,477.50
4	MERVALUE	14	641	144,989.90
5	VSPBONDEF	6	537	106,818.00
6	SIAMLETF40	6	142	108,912.37
7	GREENWETF	9	97	76,983.00
8	VETINDEF	3	62	2,952.00
9	NEWGOLD	8	10	283,869.71
10	LOTUSHAL15	1	1	33.00
	TOTAL	90	27,532	4,950,134.88

BONDS

A total of 135,910 units valued at N135.780 million were traded this week in 18 deals compared with a total of 268,099 units valued at N269.487 million transacted last week in 32 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2033S6	3	85,500	91,909,088.12
2	FGSUK2031S4	3	34,632	30,675,069.52
3	FGSUK2027S3	1	15,308	12,757,001.27
4	FG162029S1	2	301	320,265.53
5	FGS202650	5	133	84,054.78
6	FGS202772	1	25	25,549.19
7	FGS202766	2	6	4,627.99
8	FGS202646	1	5	4,619.03
	TOTAL	18	135,910	135,780,275.43

INDEX MOVEMENT

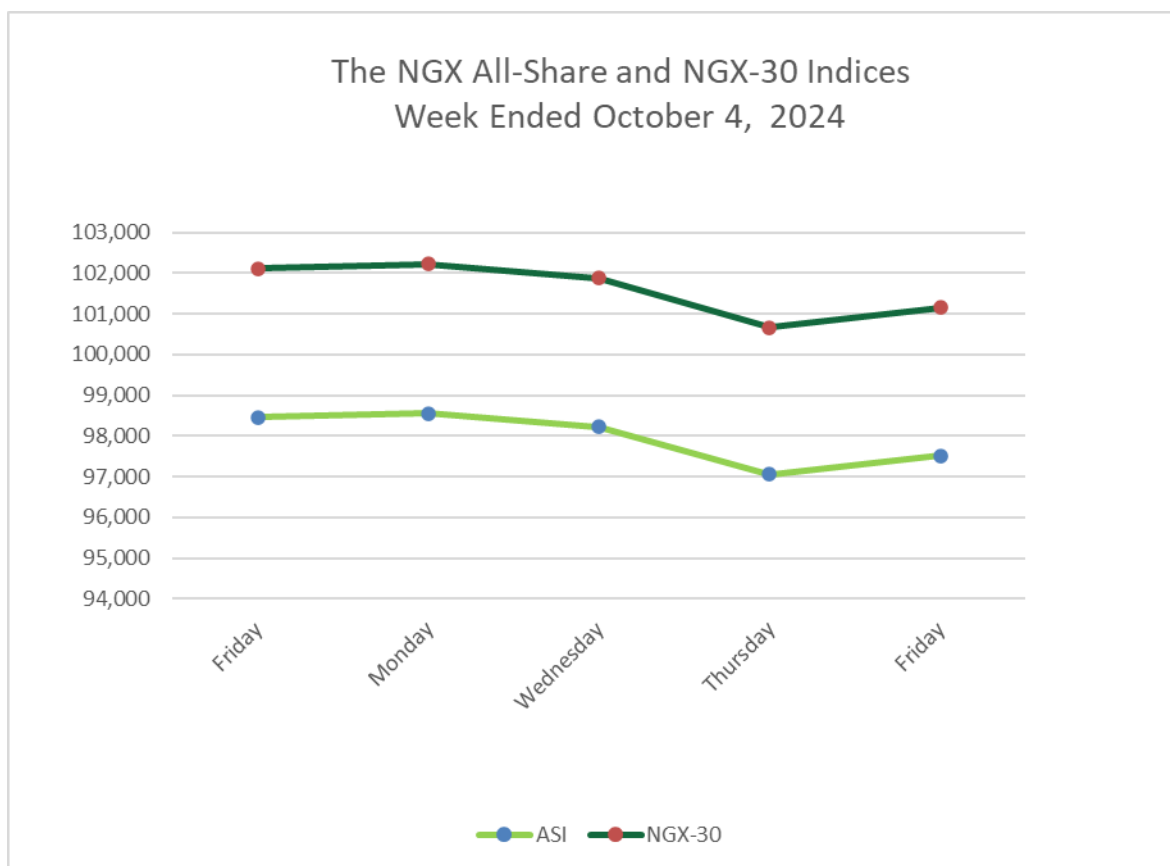
The NGX All-Share Index and Market Capitalization depreciated by **0.95%** to close the week at 97,520.54 and N56.039 trillion respectively.

Similarly, all other indices finished lower with the exception of NGX CG, NGX Pension, NGX Insurance, NGX AFR Bank Value, NGX MERI Growth, NGX MERI Value, NGX Consumer Goods, NGX Oil & Gas and NGX Growth which appreciated 1.21%, 0.61%, 3.81%, 2.69%, 0.23%, 10.87%, 0.34%, 7.29% and 5.43% respectively while the NGX ASeM and NGX Sovereign Bond indices closed flat. (See a summary of index movements in the table below):



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INDEX	WEEK CLOSE 09/27/2024	WEEK CLOSE 10/04/2024	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	98,458.68	97,520.54	-938.14	-0.95	-1.05	-1.05	30.42
NGX-Main Board Index	4,837.33	4,825.18	-12.15	-0.25	-0.14	-0.14	39.41
NGX 30 Index	3,663.48	3,630.48	-33.00	-0.90	-0.84	-0.84	30.11
NGX CG Index	2,386.46	2,415.40	28.94	1.21	0.51	0.51	9.34
NGX Premium Index	9,005.78	8,809.00	-196.78	-2.19	-2.67	-2.67	21.89
NGX Banking Index	933.79	926.84	-6.95	-0.74	-1.87	-1.87	3.30
NGX Pension Index	3,992.04	4,016.42	24.38	0.61	0.09	0.09	23.92
NGX Insurance Index	421.20	437.24	16.04	3.81	1.70	1.70	35.93
NGX ASeM Index	1,583.71	1,583.71	0.00	0.00	0.00	0.00	147.63
NGX-AFR Bank Value Index	2,023.51	2,078.00	54.49	2.69	-0.76	-0.76	0.12
NGX AFR Div Yield Index	13,503.05	13,468.26	-34.79	-0.26	-2.19	-2.19	81.42
NGX MERI Growth Index	5,319.61	5,331.70	12.09	0.23	-1.72	-1.72	17.25
NGX MERI Value Index	7,767.25	8,611.53	844.28	10.87	10.47	10.47	65.79
NGX Consumer Goods Index	1,564.86	1,570.25	5.39	0.34	0.39	0.39	40.04
NGX Oil/Gas Index	1,990.84	2,135.95	145.11	7.29	7.29	7.29	104.78
NGX Lotus II	6,105.60	5,933.80	-171.80	-2.81	-2.86	-2.86	28.44
NGX Industrial Goods Index	3,847.83	3,584.49	-263.34	-6.84	-5.83	-5.83	32.16
NGX Growth Index	4,895.75	5,161.56	265.81	5.43	5.68	5.68	-18.06
NGX Sovereign Bond Index	624.30	624.30	0.00	0.00	0.00	0.00	-17.83
NGX Pension Board Index	1,718.12	1,698.03	-20.09	-1.17	-1.11	-1.11	29.77



SUMMARY OF PRICE CHANGES

Forty-five (45) equities appreciated in price during the week same as forty- five (45) equities in the previous week. Thirty-three (33) equities depreciated in price same as thirty-three (33) in the previous week, while seventy-three (73) equities remained unchanged, same as seventy-three (73) recorded in the previous week.



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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
DEAP CAPITAL MANAGEMENT & TRUST PLC	1.11	1.46	0.35	↑ 31.53
SEPLAT ENERGY PLC	4103.10	4964.70	861.60	↑ 21.00
TRIPPLE GEE AND COMPANY PLC.	4.13	4.97	0.84	↑ 20.34
VERITAS KAPITAL ASSURANCE PLC	1.40	1.68	0.28	↑ 20.00
REGENCY ASSURANCE PLC	0.69	0.82	0.13	↑ 18.84
AFRICA PRUDENTIAL PLC	9.00	10.65	1.65	↑ 18.33
LIVESTOCK FEEDS PLC.	2.80	3.28	0.48	↑ 17.14
R T BRISCOE PLC.	3.01	3.50	0.49	↑ 16.28
NEM INSURANCE PLC	7.65	8.75	1.10	↑ 14.38
CWG PLC	5.60	6.20	0.60	↑ 10.71

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
MCNICHOLS PLC	1.60	1.35	-0.25	↓ -15.63
FIDELITY BANK PLC	15.00	13.00	-2.00	↓ -13.33
DANGOTE SUGAR REFINERY PLC	34.85	30.60	-4.25	↓ -12.20
FBN HOLDINGS PLC	28.15	25.00	-3.15	↓ -11.19
DANGOTE CEMENT PLC	532.00	478.80	-53.20	↓ -10.00
ETERNA PLC.	30.00	27.00	-3.00	↓ -10.00
ACADEMY PRESS PLC.	3.17	2.86	-0.31	↓ -9.78
P Z CUSSONS NIGERIA PLC.	19.50	17.65	-1.85	↓ -9.49
NASCON ALLIED INDUSTRIES PLC	33.00	30.00	-3.00	↓ -9.09
ELLAH LAKES PLC.	4.92	4.50	-0.42	↓ -8.54

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	Access Holdings Plc	04/10/2024	N20.00	N0.45	NIL	N19.55

LISTINGS

Federal Government of Nigeria: Listing of FGN Savings Bonds for September 2024

Trading Licence Holders are hereby notified that the September 2024 Issue of the Federal Government of Nigeria (FGN) Savings Bonds were listed on the Nigerian Exchange Limited (NGX) on Monday, 30 September 2024.

Below are the details of the Bonds:

September 2024 Issue		
Symbol Name	17.202% FGS SEP 2026	18.202% FGS SEP 2027
Amount Issued (N)	843,581,000	2,748,666,000
Units	843,581	2,748,666
Coupon	17.202%	18.202%
Symbol Code	FGS202673	FGS202774
ISIN	NGFGS2026733	NGFGS2027749
Tenor	2 Years	3 Years



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Issue Date	11 September 2024	11 September 2024
Maturity Date	11 September 2026	11 September 2027
Coupon Payment Date	11 December, 11 March, 11 June, 11 September	

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